Bank of America, N.A. - Indonesia  
**Leverage Ratio - BASEL III**  
**As of 30 June 2017**  
(stated in million Rupiah)

### Summary comparison of accounting assets vs leverage ratio exposure measure

<table>
<thead>
<tr>
<th>Item</th>
<th>Table 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total consolidated assets as per published financial statements</td>
<td>7,725,003</td>
</tr>
<tr>
<td>Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation</td>
<td>0</td>
</tr>
<tr>
<td>Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from leverage ratio exposure measure</td>
<td>0</td>
</tr>
<tr>
<td>Adjustments for derivative financial instruments</td>
<td>1,118</td>
</tr>
<tr>
<td>Adjustment for securities financing transactions (ie repos and similar secured lending)</td>
<td>0</td>
</tr>
<tr>
<td>Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures)</td>
<td>162,420</td>
</tr>
<tr>
<td>Other adjustments</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total Leverage Exposure</strong></td>
<td>7,888,541</td>
</tr>
</tbody>
</table>

### Leverage ratio common disclosure template

<table>
<thead>
<tr>
<th>Item</th>
<th>Table 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>On-balance sheet items (excluding derivatives and SFTs, but including collateral)</td>
<td>7,710,096</td>
</tr>
<tr>
<td>(Asset amounts deducted in determining Basel III Tier 1 Capital)</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)</strong></td>
<td>7,710,096</td>
</tr>
<tr>
<td><strong>Derivative exposure</strong></td>
<td></td>
</tr>
<tr>
<td>Replacement cost associated with all derivative transaction (ie net eligible cash variation margin)</td>
<td>14,907</td>
</tr>
<tr>
<td>Add-on amounts for PFE associated with all derivatives transactions</td>
<td>1,118</td>
</tr>
<tr>
<td>Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework</td>
<td>0</td>
</tr>
<tr>
<td>(Deductions of receivable assets for cash variation margin provided in derivatives transactions)</td>
<td>0</td>
</tr>
<tr>
<td>(exempted CCP leg of client-cleared trade exposures)</td>
<td>0</td>
</tr>
<tr>
<td>Adjusted effective notional amount of written credit derivatives</td>
<td>0</td>
</tr>
<tr>
<td>(Adjusted effective notional offsets and add-on deductions for written credit derivatives)</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total derivative exposure (sum of lines 4 and 10)</strong></td>
<td>16,025</td>
</tr>
</tbody>
</table>

### Securities financing transaction exposures

<table>
<thead>
<tr>
<th>Item</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Gross SFT assets (with no recognition of netting), after adjusting for sales accounting transactions</td>
<td>0</td>
</tr>
<tr>
<td>(netted amounts of cash payables and cash receivables of gross SFT assets)</td>
<td>0</td>
</tr>
<tr>
<td>CCR exposure for SFT assets</td>
<td>0</td>
</tr>
<tr>
<td>Agent transactions exposure</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total securities financing transaction exposures (sum of lines 12 and 15)</strong></td>
<td>0</td>
</tr>
</tbody>
</table>

### Other off-balance sheet exposures

<table>
<thead>
<tr>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Off-balance sheet exposure at gross notional amount</td>
<td>1,038,382</td>
</tr>
<tr>
<td>(Adjustment for conversion to credit equivalent amounts)</td>
<td>(875,962)</td>
</tr>
<tr>
<td><strong>Off balance sheet items (sum of lines 17 and 18)</strong></td>
<td>162,420</td>
</tr>
</tbody>
</table>

### Capital and total exposures

<table>
<thead>
<tr>
<th>Item</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Tier 1 Capital</td>
<td>1,212,771</td>
</tr>
<tr>
<td><strong>Total exposures (sum of lines 3, 11,16 and 19)</strong></td>
<td>7,888,541</td>
</tr>
</tbody>
</table>

### Leverage ratio

<table>
<thead>
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<tr>
<td><strong>Basel III Leverage ratio</strong></td>
<td>15.37%</td>
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</table>

**Notes:**