

About Bank of America Merrill Lynch

Our purpose as a firm is to make financial lives better, through the power of every connection. Across the world, we partner with leading corporate and institutional investors through our offices in more than 35 countries. In the U.S. alone, we serve almost all of the Fortune 500 companies and approximately 47 million consumers and small-business customers. We provide a full suite of financial products and services, from banking and investments to asset and risk management. We cover a broad range of asset classes, making us a global leader in corporate and investment banking, sales and trading.

Connecting Asia Pacific to the world

Our Asia Pacific team is spread across 19 cities in 12 markets. We are focused on connecting Asia to the world and the world to Asia, using our global expertise to ensure success is shared between us, our clients and our communities. Our regional footprint covers 12 currencies, more than a dozen languages and five time zones, placing us firmly among the region's leading financial services companies.

Our Businesses

Global Corporate and Investment Banking

Global Corporate and Investment Banking focuses on building long-term relationships with multinational corporations, financial institutions and financial sponsors, by providing advisory expertise and capitalizing on mergers and acquisitions, corporate banking, lending, treasury, debt and equity product expertise to deliver integrated financial solutions.

Global Transaction Services

Global Transaction Services designs, delivers and services integrated credit and treasury products to clients including large corporations, multinationals, financial institutions and governments. These include global payments, receipts and liquidity management, commercial card services, trade and supply chain, and foreign exchange.

Global Markets

Our global markets' sales and trading platform is at the forefront of the world's financial markets, providing industry-leading insight and analytics, custody, agency services, liquidity, pricing and execution across the debt, equity, commodity and foreign exchange markets. Our Global Markets group originates, sells and trades financial assets through established trading hubs, exchange memberships and primary dealerships in all the major financial markets across the region.

Wholesale Credit

Wholesale Credit is responsible for managing the end to end credit process (due diligence, structuring, underwriting, negotiation, approval, closing & monitoring) and delivering the credit relationship for wholesale clients. Wholesale Credit partners with Risk to ensure we continue to maintain a strong and independent risk management function.

Environmental, Social and Governance

We're guided by a common purpose to help make financial lives better, through the power of every connection. We're delivering on this through responsible growth with a focus on environmental, social and governance (ESG) leadership. ESG is embedded across our business and reflects how we help fuel the global economy, build trust and credibility, and represent a company that people want to work for, invest in and do business with.





Earning Trust and Recognition

Global house awards:

World's Best Bank 2018

World's Best Bank for Diversity and Inclusion 2018

Euromoney

Top Global Bank 2018

Fortune's "Change the World" list

Asia Pacific and Country house awards:

Best International Transaction Bank in

Asia Pacific 2017 & 2018

Best International Cash Management Bank

in Asia Pacific 2018

Best Foreign Exchange Bank in Asia Pacific 2018

Best USD Clearing Bank in Asia Pacific 2018

The Asian Banker

Asia's Best Bank for Corporate Social

Responsibility 2018

Best Bank for M&A Advisory in Singapore 2018

Euromoney

#1 Algorithmic Trading – Asian Equity 2015-2018

(4th year running)

Greenwich Associates

Asia Pacific, Country and Market deal awards:

Best Asia ECM Deal 2018

Naspers/Tencent, GlobalCapital, FinanceAsia

Best Asia Accelerated Bookbuild 2018

Naspers/Tencent, GlobalCapital

Best Asia Investment-grade Bond 2018

China National Chemical Corp, FinanceAsia

Best Asia International Bond 2018

Sydney Airport, FinanceAsia

Best Asia Sustainable Finance Bond 2018

New South Wales Treasury Corp, FinanceAsia

Best Asia IPO 2018

Meituan Dianping, GlobalCapital

Best Asia Investment Grade Syndicated Loan 2018

China National Chemical Corp, GlobalCapital

Best Australia/New Zealand IPO 2018

Viva Energy, FinanceAsia

Best China IPO 2018

Meituan Dianping, The Asset

Best China Corporate Bond 2018

Tencent, The Asset

Best China Syndicated Loan 2018

ChemChina, The Asset

Best India QIP 2018

Idea Cellular, The Asset

Global Clearing Bank of the Year 2015-2018

(4th year running)

Interest Rate Derivatives House of the Year 2018

GlobalCapital

Most Innovative Investment Bank for Syndicated Loans

2017 & 2018

The Banker Investment Banking Awards

Best Asia Power and Utilities Adviser 2018

Best Asia Financial Institution Adviser 2017 & 2018

Best Global Corporate and Institutional Adviser in Thailand 2018

Best Environmental, Social and Governance (ESG) Bank

in Asia 2016-2018

The Asset

Outbound M&A Financial Adviser of the Year 2018

China Energy Mining & Utilities M&A Financial Adviser

of the Year 2017 & 2018

Mergermarket

Best International Bond House for Australia and New Zealand 2018

FinanceAsia

Best Foreign Bank 2017 & 2018

Business World Best Bank Survey (India)

Best India Follow-on Offering 2018

HDFC Bank, The Asset

Best India New Bond 2018

YES Bank, The Asset

Best Korea Quasi-sovereign Bond 2018

KEXIM, The Asset

Best Korea Bank Capital Bond 2018

Shinhan Financial Group, The Asset

Best Singapore Deal 2018

ESR-Reit/Viva Industrial Trust, FinanceAsia

Bonds corporates 2018

Tencent, The Banker Deals of the Year Awards

Bonds FIG 2018

Postal Savings Bank of China, The Banker Deals of the Year Awards

High yield and leveraged finance 2018

Belle International, The Banker Deals of the Year Awards

Loans 2018

JD.com, The Banker Deals of the Year Awards

Most Innovative Deal 2018

ReNew Power Ventures, The Asset

Oil And Gas Deal of the Year 2018

TOTAL SA, The Asset

Power Deal of the Year 2018

New South Wales Government, The Asset