Overview and Structure

Overview
- Bank of America Merrill Lynch International Ltd (“BAMLI Ltd”) merged with Bank of America Merrill Lynch International DAC (“BAMLI DAC”) on 01 December 2018. BAMLI DAC is now Bank of America Corporation’s (“BAC”) primary Europe, Middle East and Africa (“EMEA”) bank subsidiary.
- The merger took place under the terms of a European Cross Border Merger, meaning that all contractual rights, obligations, assets and liabilities transferred automatically from BAMLI Ltd to BAMLI DAC on 01 December 2018. BAMLI DAC is a direct subsidiary of Bank of America, N.A. (“BANA”).
- BAMLI DAC’s activities form part of BAC’s Global Banking and Markets operations in EMEA; clients include large multinational groups, financial institutions, governments and government entities.
- Merger court order can be obtained [here](#).

BAMLI DAC Legal Entity Name
- The BAMLI DAC Legal Entity name is Bank of America Merrill Lynch International Designated Activity Company.
- Confirmation can be found on the [Companies Registration Office (CRO) website](#).

BAMLI DAC Registered Address
- Two Park Place, Hatch Street, Dublin 2, Ireland.

BAMLI DAC Ireland VAT
- The VAT number is IE8229165F.
- The Branches specific VAT numbers are available on page 5 of this document.

BAMLI DAC Company Number
- The BAMLI DAC Company Number is 229165.
- Confirmation can be found on the [Companies Registration Office (CRO) website](#).

BAMLI DAC Date of Incorporation
- BAMLI DAC’s Date of Incorporation is 21 February 1995.
- For more information please visit [Companies Registration Office (CRO) website](#).

BAMLI DAC Credit Ratings (long term / short-term)
- For further updates please visit Bank of America [Investor Relations website](#).

Regulator
- Authorised and regulated by the Central Bank of Ireland (Firm Reference Number: C27125).
- Confirmation can be found on the [CBI website](#).
- BAMLI DAC’s parent, BANA, is a United States national banking association authorised and regulated by the Office of the Comptroller of the Currency (“OCC”) and with its head office located in Charlotte, North Carolina.

BAMLI DAC Legal Entity Identifier (LEI)
- BAMLI DAC LEI: EQYXK86SF381Q21S3020. Please visit [Legal Entity Identifiers (LEIs) website](#).

BAMLI DAC Articles of Association
- The BAMLI DAC Articles of Association are attached [here](#).

BAMLI DAC Certificates of Incorporation
- The BAMLI DAC Certificate of Incorporation is attached [here](#).
BAMLI DAC Subsidiary of a Listed Company information

- BAMLI DAC incorporated in Ireland (Registered Number: 229165) is a direct, wholly-owned subsidiary of Bank of America, N.A. (BANA) and an indirect, wholly-owned subsidiary of Bank of America Corporation (BAC) a regulated United States entity.
- Bank of America Corporation is listed on the NYSE (ticker = BAC).
- An organisational chart showing select major operating subsidiaries of BAC is available at http://investor.bankofamerica.com.

Bank of America Ownership Structure for the EU Bank and EU Investment Firm

BAMLI DAC Legal Structure

BAMLI DAC Board Structure

BAMLI DAC Directors

- Bruce Thompson  
  Appointed: 03/05/2018
- George Carp  
  Appointed: 01/12/2018
- Peter Keegan  
  Appointed: 11/06/2009
- Anne Finucane  
  Appointed: 03/07/2018
- David Guest  
  Appointed: 15/09/2011
- Sally James  
  Appointed: 05/09/2018
- Gerard Murphy  
  Appointed: 11/07/2013
Financial Performance – for the year ended 31 December 2017

Primary Business Activity – Global Banking & Markets
- Corporate and institutional unsecured lending in addition to certain asset-backed and secured lending
- Global Transaction Services
- Leasing
- Investment banking advisory and loan syndication services

Market Coverage
- BAMLi DAC has the ability to conduct business with international clients and trade throughout Europe
- BAMLi DAC has established branch operations in Amsterdam, Brussels, London, Frankfurt, Madrid, Milan, Paris and Zurich. A Stockholm branch is expected to be established in the first half of 2019

Financial Position - as of 31 December 2017

Pro-Forma Balance Sheet

Capital Adequacy and Leverage metrics

Key Metrics – BAMLi Ltd
Source: BAMLi Ltd 2017 Pillar 3

Key Metrics – BAMLi DAC
Source: BAMLi DAC 2017 Pillar 3

(1) Sources:
BAMLi Ltd 2017 Solo Financial Statements
BAMLi DAC 2017 Financial Statements
Tax Information

BAMLI DAC Certification of Tax Residence for Tax Year 2018
- The BAMLI DAC Certification of Tax Residence for Tax Year 2018 is attached below:
  - BAMLI DAC Certification of Tax Residence for Tax Year 2018
- To obtain an original or apostilled BAMLI DAC Certification of Tax Residence for Tax Year 2018, please contact your Relationship Manager/Bank of America Merrill Lynch Contact

BAMLI DAC W-8BEN-E
- The BAMLI DAC U.S. tax Form W-8BEN-E is attached below:
  - BAMLI DAC U.S. tax Form W-8BEN-E

Additional Information & Resources

Policies
- To obtain the following policy summaries please click on the listed polices or visit our MiFID II webpage
  - EMEA Order Execution Policy Summary
  - Conflicts of Interest Policy Summary
  - EMEA Capital Markets Allocation and Distribution Policy Summary
  - Inducement Under MiFID II Policy Summary
  - Systematic Internaliser Disclosures Document

Bank of America Code of Conduct resources
- Code of Conduct Disclosure can be found on Code of Conduct website

Bank of America Anti-Money Laundering resources
- To obtain the following documents please visit the AML section on the BAC Investor Relations Website
  - Bank of America AML and Counter-Terrorist Financing Policy Statement
  - Patriot Act Certification
  - BoA AML Questionnaire
  - Bank of America AML Compliance Program Letter
  - Bank of America Economic Sanctions Compliance Program Letter

Bank of America Corporate Governance resources
- To obtain the following documents please visit Corporate Governance website
  - Certificate of Incorporation
  - Bylaws
  - Corporate Governance Guidelines
  - Nomination of Directors
  - Stockholder Proposals

Bank of America Central Investor Relations Website
- For further information please visit the Investor Relations website: Investor Relations website
# BAML DAC Branches Information

<table>
<thead>
<tr>
<th>Location</th>
<th>Legal Entity Name</th>
<th>Branch Address</th>
<th>Company Registration Number</th>
<th>VAT Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>London</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, London Branch</td>
<td>2 King Edward Street, London, EC1A 1HQ, United Kingdom</td>
<td>FC026157/BR008339</td>
<td>GB 245 1224 93</td>
</tr>
<tr>
<td>Milan</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, Milan Branch</td>
<td>Via A. Manzoni 5, 20121, Milan, Italy</td>
<td>10526740963</td>
<td>10526740963</td>
</tr>
<tr>
<td>Paris</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, Succursale en France</td>
<td>112, Avenue Kléber, CS 71652, 75773 Paris Cedex 16, France</td>
<td>843444001</td>
<td>FR 06 843444001</td>
</tr>
<tr>
<td>Amsterdam</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, Amsterdam Branch</td>
<td>Amstelplein 1, Rembrandt Toren, Amsterdam, 1096HA, Netherlands</td>
<td>73000949</td>
<td>NL8593.15.605.B01</td>
</tr>
<tr>
<td>Zurich</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, Dublin, Zurich Branch</td>
<td>Stockerstrasse 23, Zurich, 8002, Switzerland</td>
<td>CHE281038622</td>
<td>CHE-281.038.622</td>
</tr>
<tr>
<td>Frankfurt</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, Zweigniederlassung Frankfurt am Main</td>
<td>Neue Mainzer Strasse 52, Frankfurt am Main, 60311, Germany</td>
<td>HRB 104800</td>
<td>DE812102264</td>
</tr>
<tr>
<td>Brussels</td>
<td>Bank of America Merrill Lynch International Designated Activity Company, Brussels Branch</td>
<td>Square de Meeus 38-40, Brussels, B-1000, Belgium</td>
<td>0649.796.367</td>
<td>BE0649.796.367</td>
</tr>
</tbody>
</table>

## Additional Information

For further information please contact Investor Relations

Equity Investor Relations: Tel +1 704 386 5681 Email i_r@bankofamerica.com
Fixed Income Investor Relations: Tel +1 212 449 6795 Email fixedincomeir@bankofamerica.com

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