

Overview and Structure

BofASE SA Overview

- BofA Securities Europe SA (BofASE SA) will serve as Bank of America Corporation's (BAC) primary broker-dealer for clients in the European Economic Area
- BofASE SA is headquartered in France

BofASE SA Legal Entity details

- Legal Entity name is BofA Securities Europe SA
- Company Number: 842 602 690
- Registered Office Address is: 51 Rue La Boétie, 75008, Paris, France
- Telephone number: +33 1.8770.0000
- Official Website address: <https://about.bankofamerica.com/en-us/index.html?bcen=8a6b#fbid=cYempWJZUD6>
- GIIN Number: F6R6PW.99999.SL.250
- Foreign TIN: 842 602 690
- VAT: FR13842602690
- For more information regarding registration, please visit the [Infogreffe website](#)

BofASE SA Legal Entity Identifier (LEI)

- LEI: 549300FHOWJAPEHTIQ77
- Confirmation of LEI can be found at the [Global Legal Entity Identifier website](#)

BofASE SA Date of Incorporation

- Date of Incorporation/Registration is 25 September 2018
- For more information regarding registration, please visit the [Infogreffe website](#)

BofASE SA Articles of Association

- The BofASE SA Articles of Association are attached [here](#)

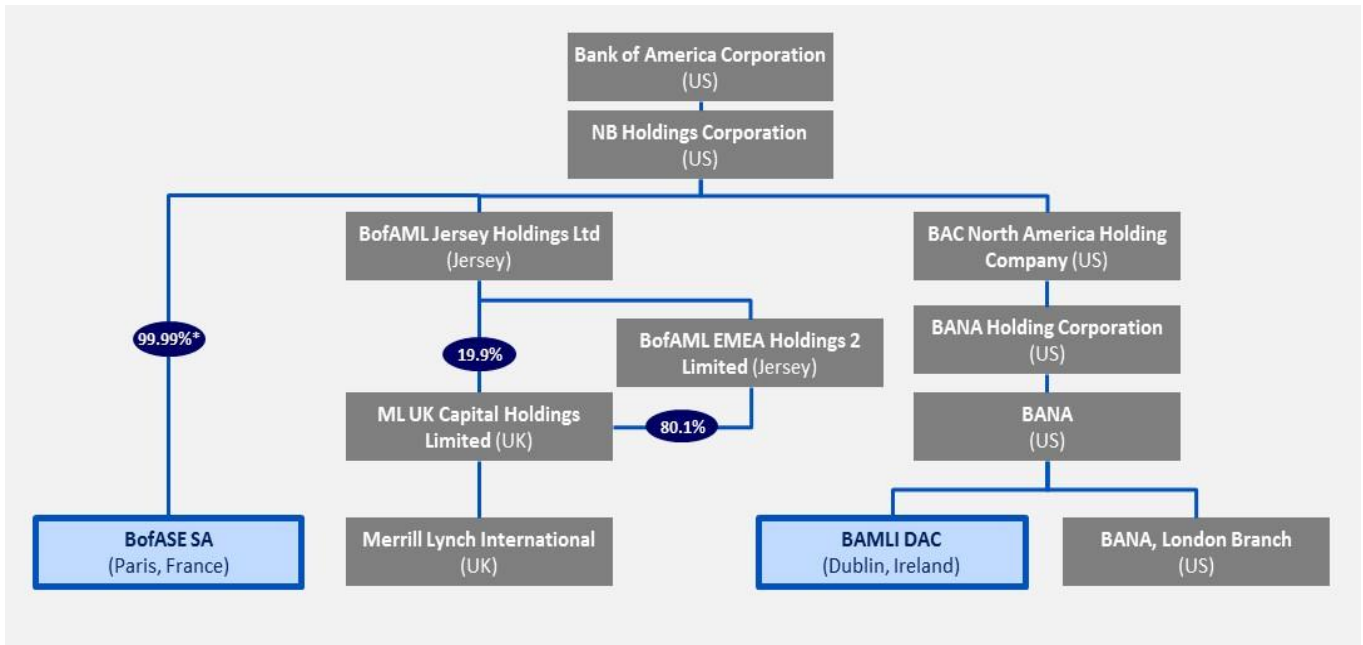
BofASE SA Regulatory Information

- BofASE SA is authorized by the Autorité de Contrôle Prudentiel et de Résolution ('ACPR') and regulated by both the ACPR and the Autorité des Marchés Financiers ('AMF')
- Code Banque (CIB) is 12583
- Confirmation of the CIB can be found at the [REGAFI website](#)
- For list of activities for which BofASE SA has been authorised please visit [REGAFI website](#)

BofASE SA Structure

- BofASE SA is a wholly-owned, indirect subsidiary of Bank of America Corporation (BAC), a regulated U.S entity
- BAC Registered Office: 1209 Orange Street - Corporation Trust Center, Wilmington DE 19801, United States
- BAC Principal Executive Offices: Bank of America Corporate Center, 100 North Tryon Street, Charlotte, North Carolina 28255, United States
- Bank of America Corporation is listed on the NYSE (ticker = BAC)
- Subsidiary status information can be found on the SEC website [ADD LINK]

Bank of America Ownership Structure for the EU Bank and EU Investment Firm



*99.99% shareholding by NB Holdings. De minimis shareholding by ML Group Holding to comply with requirements of Société Anonyme ("SA") designation

Note: This chart includes only select client-facing or issuing subsidiaries and associated significant holding companies of Bank of America Corporation. Ownership is 100% unless otherwise noted. Shareholdings, voting rights and control are identical unless otherwise noted

BofASE SA Board Structure

- To obtain Board Members detail please contact your Bank of America contact or brexitclientimpact@baml.com

BofASE SA Tax Information

BofASE SA U.S W-8BEN-E Tax Form

- The BofASE SA U.S. Tax Form W-8BEN-E is attached below
- [U.S. tax Form W-8BEN-E](#)

BofASE SA CRS Self-Certification

- The BofASE SA CRS Self-Certification is attached below
- [CRS Self-Certification](#)

BofASE SA U.S W-8IMY Tax Form

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Financial indicators

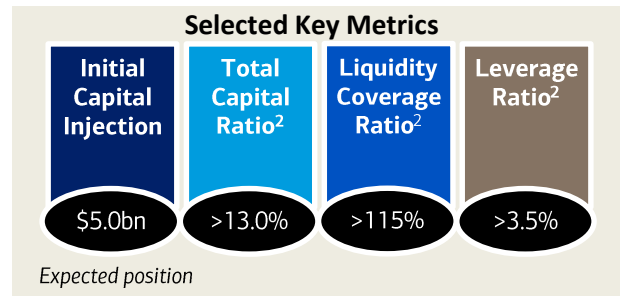
Primary Business Activities

- Broker and dealer in equities and fixed income, currency and commodities financial instruments
- Investment banking advisory and underwriting services
- Post trade related services

Credit Rating¹

S&P (Long / Short-term): A+ (Stable) / A-1; Fitch: A+ (Stable) / F1

(1) Merrill Lynch International and Bank of America Merrill Lynch DAC are both currently rated (Long/Short-term): S&P: A+ / A-1; Fitch: A+ / F1



Additional Information & Resources

Policies

- [EMEA Order Execution Policy Summary](#)
- [Conflicts of interest Policy Summary](#)
- [EMEA Capital Markets Allocation and Distribution Policy Summary](#)
- [Inducement Under MIFID II Policy Summary](#)
- [Systematic Internaliser Disclosures Document](#)

Bank of America Code of Conduct resources

- Code of Conduct Disclosure can be found on [Code of Conduct website](#)

Bank of America Anti-Money Laundering resources

- To obtain the following documents please visit the AML section on the BAC [Investor Relations Website](#)
 - ❖ Bank of America AML and Counter-Terrorist Financing Policy Statement
 - ❖ Patriot Act Certification
 - ❖ AML Questionnaire
 - ❖ Bank of America AML Compliance Program Letter
 - ❖ Bank of America Economic Sanctions Compliance Program Letter

Bank of America Corporate Governance resources

- Certificate of Incorporation, Bylaws, Corporate Governance Guidelines, Nomination of Directors and, Stockholder Proposals can be found on the [Corporate Governance website](#)

Bank of America Central Investor Relations Website

- For further information please visit the Investor Relations website: [Investor Relations Website](#)