

BAMLI DAC Company Information

For use with external KYC processes

Key Bank of America Merrill Lynch International Designated Activity Company (BAMLI DAC) Company Information

Please note the majority of information contained or referenced in this document is a consolidation of information drawn from publically available sources.

BAMLI DAC Legal Entity Name

- The BAMLI DAC Legal Entity name is Bank of America Merrill Lynch International Designated Activity Company.
- Confirmation can be found on the [Companies Registration Office \(CRO\) website](#)

BAMLI DAC Company Number

- The BAMLI DAC Company Number is 229165.
- Confirmation can be found on the [Companies Registration Office \(CRO\) website](#)

BAMLI DAC Registered Office Address

- The Current BAMLI DAC Registered Office Address: Central Park, Leopardstown, Dublin 18, Ireland.
- As of the Cross-Border Merger Date, the BAMLI DAC Registered Office Address will be: Two Park Place, Hatch Street, Dublin 2, Ireland.

BAMLI DAC CBI Registration Number

- BAMLI DAC's Registration Number is C27125.
- Confirmation can be found on the [CBI website](#)

BAMLI DAC Date of Incorporation

- BAMLI DAC's Date of Incorporation is 21 February 1995.
- For more information please visit [Companies Registration Office \(CRO\) website](#)

BAMLI DAC Financial Statements

- Past Financial Statements can be found on the Investor Relations website: [Investor Relations website](#)

BAMLI DAC External Ratings

- Standard and Poor's / Fitch Ratings – in order to obtain BAMLI DAC rating please visit the Investor Relations website: [Investor Relations website](#)
- Note: BAMLI Ltd is currently ascribed a long-term senior and short-term credit rating of A+/A-1 by Standard & Poor's ("S&P") and A+/F1 by Fitch. It is expected, based on the entities' current ratings and our understanding of S&P and Fitch's rating methodologies, that BAMLI DAC will be ascribed the same credit ratings following the Merger

BAMLI DAC Certification of Tax Residence for Tax Year 2018

- The BAMLI DAC Certification of Tax Residence for Tax Year 2018 is attached below: [BAMLI DAC Certification of tax Residence for Tax Year 2018](#)
- To obtain an original or apostilled BAMLI DAC Certification of Tax Residence for Tax Year 2018, please contact your Relationship Manager/Bank of America Merrill Lynch Contact.

BAMLI DAC W-8BEN-E

- The BAMLI DAC U.S. tax Form W-8BEN-E is attached below: [BAMLI DAC U.S. tax Form W-8BEN-E](#)

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BAMLI DAC Legal Entity Identifier

- Can be found on [Legal Entity Identifiers \(LEIs\) website](#)

Subsidiary of a Listed Company information

- BAMLI DAC is a direct, wholly-owned subsidiary of Bank of America, N.A. and an indirect, wholly-owned subsidiary of Bank of America Corporation.
- Bank of America Corporation is listed on the NYSE (ticker = BAC).
- Subsidiary status information can be found on the SEC website: [SEC website](#)

Bank of America Code of Conduct resources

- Code of Conduct Disclosure can be found on [Code of Conduct website](#)

Bank of America Anti-Money Laundering resources

- [Bank of America AML and Counter-Terrorist Financing Policy Statement](#)
- [Patriot Act Certification](#)
- [AML Questionnaire](#)
- [Bank of America AML Compliance Program Letter](#)
- [Bank of America Economic Sanctions Compliance Program Letter](#)

Bank of America Corporate Governance resources

- Certificate of Incorporation, Bylaws, Corporate Governance Guidelines, Nomination of Directors, Stockholder Proposals can be found on [Corporate Governance website](#)

Bank of America Central Investor Relations Website

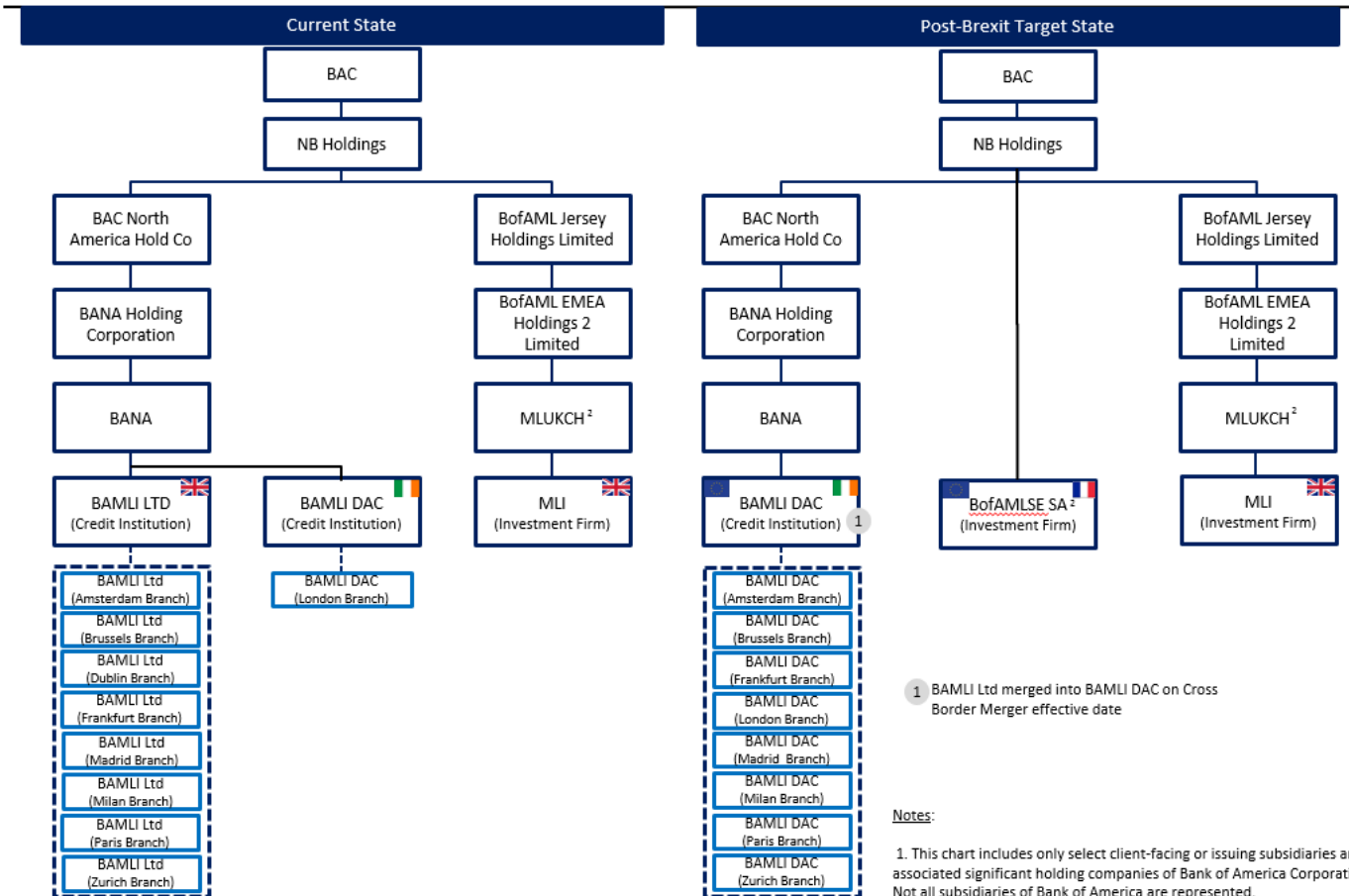
- For further information please visit the Investor Relations website: [Investor Relations Website](#)

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Bank of America Target Ownership Structure for the EU Bank and EU Investment Firm

Current and Post-Brexit Entity Structure¹



Legend:

BAC	Bank of America Corporation
BANA	Bank of America, National Association
BAMLI DAC	Bank of America Merrill Lynch International Designated Activity Company
BAMLI LTD	Bank of America Merrill Lynch International Limited
BofAMLSE SA	BofAML Securities Europe Société Anonyme
NB Holdings	Nations Bank Holding Corporation