



Overview and Structure

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- Bank of America Merrill Lynch International Ltd (“BAMLI Ltd”) merged with Bank of America Merrill Lynch International DAC (“BAMLI DAC”) on 01 December 2018. BAMLI DAC is now Bank of America Corporation’s (“BAC”) primary Europe, Middle East and Africa (“EMEA”) bank subsidiary
- The merger took place under the terms of a European Cross Border Merger, meaning that all contractual rights, obligations, assets and liabilities transferred automatically from BAMLI Ltd to BAMLI DAC on 01 December 2018. BAMLI DAC is a direct subsidiary of Bank of America, N.A. (“BANA”)
- BAMLI DAC’s activities form part of BAC’s Global Banking and Markets operations in EMEA; clients include large multinational groups, financial institutions, governments and government entities
- Merger court order can be obtained [here](#)

BAMLI DAC Legal Entity Name

- The BAMLI DAC Legal Entity name is Bank of America Merrill Lynch International Designated Activity Company
- Confirmation can be found on the [Companies Registration Office \(CRO\) website](#)

BAMLI DAC Registered Address

- Two Park Place, Hatch Street, Dublin 2, Ireland

BAMLI DAC Company Number

- The BAMLI DAC Company Number is 229165
- Confirmation can be found on the [Companies Registration Office \(CRO\) website](#)

BAMLI DAC Date of Incorporation

- BAMLI DAC’s Date of Incorporation is 21 February 1995
- For more information please visit [Companies Registration Office \(CRO\) website](#)

BAMLI DAC Credit Ratings (*long term / short-term*)

- S&P: A+ (stable outlook) / A-1; Fitch: A+ (stable outlook) / F1
- For further updates please visit Bank of America [Investor Relations website](#)

Regulator

- Authorised and regulated by the Central Bank of Ireland (Firm Reference Number: C27125)
- Confirmation can be found on the [CBI website](#)
- BAMLI DAC’s parent, BANA, is a United States national banking association authorised and regulated by the Office of the Comptroller of the Currency (“OCC”) and with its head office located in Charlotte, North Carolina

Legal Structure

- Designated Activity Company (“DAC”) incorporated in Ireland (Registered Number: 229165)
- Wholly-owned indirect subsidiary of BAC, a regulated United States entity; and direct subsidiary of BANA. An organisational chart showing select major operating subsidiaries of BAC is available at <http://investor.bankofamerica.com>

BAMLI DAC Legal Entity Identifier (LEI)

- BAMLI DAC LEI: EQYXK86SF381Q21S3020. Please visit [Legal Entity Identifiers \(LEIs\) website](#)

BAMLI DAC Articles of Association

- The BAMLI DAC Articles of Association are attached [here](#)

BAMLI DAC Certificates of Incorporation

- The BAMLI DAC Certificate of Incorporation is attached [here](#)

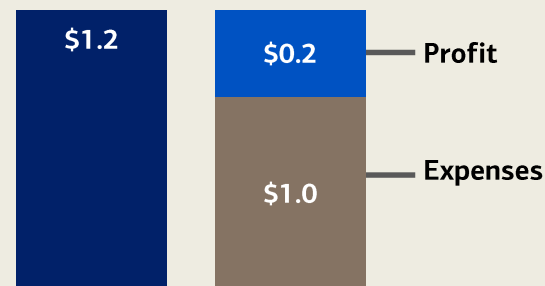
Financial Performance – for the year ended 31 December 2017

Primary Business Activity – Global Banking & Markets

- Corporate and institutional unsecured lending in addition to certain asset-backed and secured lending
- Global Transaction Services
- Leasing
- Investment banking advisory and loan syndication services

Global Banking & Markets Revenue, Expenses and Profit

(BAMLI Ltd; UK GAAP in \$ billions)¹



Source: BAMLI Ltd 2017 Solo Financial Statements

(1) BAMLI DAC generated post-tax profits of \$8m in 2017, on revenues of \$15m

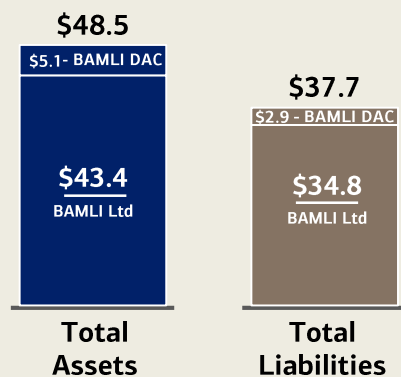
Market Coverage

- BAMLI DAC has the ability to conduct business with international clients and trade throughout Europe
- BAMLI DAC has established branch operations in Amsterdam, Brussels, London, Frankfurt, Madrid, Milan, Paris and Zurich. A Stockholm branch is expected to be established in the first half of 2019

Financial Position - as of 31 December 2017

Pro-Forma Balance Sheet

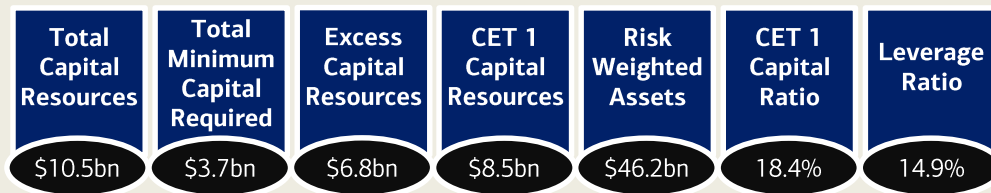
Total Assets and Liabilities (\$ billions)¹



Capital Adequacy and Leverage metrics

Key Metrics – BAMLI Ltd

Source: BAMLI Ltd 2017 Pillar 3 Disclosure



Key Metrics – BAMLI DAC

Source: BAMLI DAC 2017 Pillar 3 Disclosure



(1) Sources:
BAMLI Ltd 2017 Solo Financial Statements
BAMLI DAC 2017 Financial Statements

BAMLI DAC Board Structure

Executive Directors & BAC Roles

- Bruce Thompson (CEO), Vice Chair, Bank of America **Appointed:** 03/05/2018
- George Carp, Chief Financial Officer **Appointed:** 01/12/2018
- Peter Keegan, Country Executive for Ireland **Appointed:** 11/06/2009

Non-Executive Directors

- Anne Finucane (Chair) Vice Chair, Bank of America **Appointed:** 03/07/2018
- David Guest **Appointed:** 15/09/2011
- Sally James **Appointed:** 05/09/2018
- Gerard Murphy **Appointed:** 11/07/2013

Tax Information

BAMLI DAC Certification of Tax Residence for Tax Year 2018

- The BAMLI DAC Certification of Tax Residence for Tax Year 2018 is attached below:
- [BAMLI DAC Certification of tax Residence for Tax Year 2018](#)
- To obtain an original or apostilled BAMLI DAC Certification of Tax Residence for Tax Year 2018, please contact your Relationship Manager/Bank of America Merrill Lynch Contact

BAMLI DAC W-8BEN-E

- The BAMLI DAC U.S. tax Form W-8BEN-E is attached below:
- [BAMLI DAC U.S. tax Form W-8BEN-E](#)

Additional KYC Information

BAMLI DAC Subsidiary of a Listed Company information

- BAMLI DAC is a direct, wholly-owned subsidiary of Bank of America, N.A. and an indirect, wholly-owned subsidiary of Bank of America Corporation
- Bank of America Corporation is listed on the NYSE (ticker = BAC)
- Subsidiary status information can be found on the SEC website: [SEC website](#)

Bank of America Code of Conduct resources

- Code of Conduct Disclosure can be found on [Code of Conduct website](#)

Bank of America Anti-Money Laundering resources

- [Bank of America AML and Counter-Terrorist Financing Policy Statement](#)
- [Patriot Act Certification](#)
- [BoA AML Questionnaire](#)
- [Bank of America AML Compliance Program Letter](#)
- [Bank of America Economic Sanctions Compliance Program Letter](#)

Bank of America Corporate Governance resources

- Certificate of Incorporation, Bylaws, Corporate Governance Guidelines, Nomination of Directors, Stockholder Proposals can be found on [Corporate Governance website](#)

Bank of America Central Investor Relations Website

- For further information please visit the Investor Relations website: [Investor Relations website](#)

BAMLI DAC Branches Information

Location	Legal Entity Name	Branch Address	Company Registration Number	VAT Number
London	Bank of America Merrill Lynch International Designated Activity Company, London Branch	2 King Edward Street, London, EC1A 1HQ, United Kingdom	FC026157/BR008339	GB 245 1224 93
Madrid	Bank of America Merrill Lynch International DAC, Sucursal en España	Calle Marqués de Villamagna, 3 Torre Serrano, Pl. 8, Madrid, 28001, Spain	Reg. Mer. de Madrid – Tomo 38.227, Folio 138, Sección 8ª, Hoja M-680226, Inscripción 1ª, N.I.F. W0074112D	W0074112D
Milan	Bank of America Merrill Lynch International Designated Activity Company, Milan Branch	Via A. Manzoni 5, 20121, Milan, Italy	10526740963	10526740963
Paris	Bank of America Merrill Lynch International Designated Activity Company, Succursale en France	112, Avenue Kléber, CS 71652, 75773 Paris Cedex 16, France	843444001	FR 06 843444001
Amsterdam	Bank of America Merrill Lynch International Designated Activity Company, Amsterdam Branch	Amstelplein 1, Rembrandt Toren, Amsterdam, 1096HA, Netherlands	73000949	NL8593.15.605.B01
Zurich	Bank of America Merrill Lynch International Designated Activity Company, Dublin, Zurich Branch	Stockerstrasse 23, Zurich, 8002, Switzerland	CHE281038622	CHE-281.038.622
Frankfurt	Bank of America Merrill Lynch International Designated Activity Company, Zweigniederlassung Frankfurt am Main	Neue Mainzer Strasse 52, Frankfurt am Main, 60311, Germany	HRB 104800	DE812102264
Brussels	Bank of America Merrill Lynch International Designated Activity Company, Brussels Branch	Square de Meeus 38-40, Brussels, B-1000, Belgium	0649.796.367	BE0649.796.367

Additional Information

For further information please contact Investor Relations

Equity Investor Relations: Tel +1 704 386 5681 Email i_r@bankofamerica.com

Fixed Income Investor Relations: Tel +1 212 449 6795 Email fixedincomeir@bankofamerica.com

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