

20 November 2018

Dear Sir or Madam,

**Notice of court approval of the merger of Bank of America Merrill Lynch International Limited ("BAMLI Ltd") and Bank of America Merrill Lynch International DAC ("BAMLI DAC") (the "Merger")**

Further to our previous notification to you of the proposed merger of BAMLI Ltd into BAMLI DAC, which was subject to the ultimate approval by the High Court of Ireland, we are pleased to inform you that the High Court of Ireland has now approved the Merger and has ordered that the Merger will take effect at 01:01 am (UK time) on 1 December 2018.

Please note that if you have multiple banking, contractual or other relationships with BAMLI DAC, you may receive multiple copies of this letter.

Should you require any further information about the merger or about BAMLI DAC including key KYC/company information and W8 Tax Form, please visit our Brexit dedicated webpage: [www.bofaml.com/brexit](http://www.bofaml.com/brexit).

Should you have any queries, please contact us at [BAMLICommunications2@baml.com](mailto:BAMLICommunications2@baml.com) or through your usual relationship contact.

Yours faithfully,

**BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY**

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A list of names and personal details of every director of the company is available for inspection to the public at the company's registered office for a nominal fee.  
Bank of America Merrill Lynch International Designated Activity Company is regulated by the Central Bank of Ireland.

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