

20 November 2018

Dear Sir or Madam,

Notice of court approval of the merger of Bank of America Merrill Lynch International Limited ("BAMLI Ltd") and Bank of America Merrill Lynch International DAC ("BAMLI DAC") (the "Merger")

Further to our previous notification to you of the proposed merger of BAMLI Ltd into BAMLI DAC, which was subject to the ultimate approval by the High Court of Ireland, we are pleased to inform you that the High Court of Ireland has now approved the Merger and has ordered that the Merger will take effect at 01:01 am (UK time) on 1 December 2018.

Please note that if you have multiple banking, contractual or other relationships with BAMLI Ltd, you may receive multiple copies of this letter.

Should you require any further information about the merger or about BAMLI DAC including key KYC/company information and W8 Tax Form, please visit our Brexit dedicated webpage: www.bofaml.com/brexit.

Should you have any queries, please contact us at BAMLICommunications2@baml.com or through your usual relationship contact.

Yours faithfully,

BANK OF AMERICA MERRILL LYNCH INTERNATIONAL LIMITED

BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY

Bank of America Merrill Lynch International Limited.
2 King Edward Street, London, EC1A 1HQ

Wholly-owned subsidiary of Bank of America, N.A.
Registered Office: 2 King Edward Street, London, EC1A 1HQ. United Kingdom
Company no. 1009248 England V.A.T Registration no. GB 245 1224 93
Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority
