

# Cross-Border Merger Date Notification

Bank of America  
Merrill Lynch

August, 2018

Update on The Proposed Merger of Bank of America Merrill Lynch International Limited and Bank of America Merrill Lynch International DAC.

As stated in our previous communication to clients, contractual counterparties, beneficiaries and/or vendors of Bank of America Merrill Lynch International Limited (“BAMLI Ltd”) and Bank of America Merrill Lynch International DAC (“BAMLI DAC”), we are proposing to merge BAMLI Ltd into BAMLI DAC as part of our response to the UK’s intended departure from the EU.

In the previous communication, it was stated that, subject to obtaining all necessary approvals, we intended for the proposed merger to take effect in December 2018. Our current expectations are now that the actual effective date will be December 1, 2018 for the merger.

If you have any questions or concerns or would like more information about the Proposed Merger, please do not hesitate to contact us by email to [BAMLICommunications2@baml.com](mailto:BAMLICommunications2@baml.com) or through your usual relationship manager.