

Bank of America, National Association

Hong Kong Branch

Disclosure Statement

Sep 30, 2018

**BANK OF AMERICA, NATIONAL ASSOCIATION
HONG KONG BRANCH
Sep 30, 2018**

BRANCH INFORMATION (HONG KONG OFFICE ONLY)

The Disclosure Statement for the quarter-ended 30 Sep 2018 has been prepared in accordance with the relevant requirements of the Banking (Disclosure) Rules made under section 60A of the Banking Ordinance.

LIQUIDITY INFORMATION

	Sep 30, 2018	Jun 30, 2018
Average Liquidity Maintenance Ratio ("LMR" - for 3 months period)	53.29%	52.28%

The average LMR for the period is the arithmetic mean of each calendar month's average LMR calculated in accordance with the Banking (Liquidity) Rules.

A copy of the Disclosure Statement has been lodged with the Hong Kong Monetary Authority's Public Registry and is available on the website <https://www.bofaml.com/en-us/content/apac-hongkong.html>, for public inspection.