

Global Equities – Investable Indices

Restatement Notice

NOTICE OF RESTATEMENT OF INDEX CLOSING LEVELS

Related to: The BofA Index set out in Annex A (the “**Impacted Index**”)

Dated: 20th December 2023

Merrill Lynch International (“**MLI**”), the Benchmark Administrator and Index Calculation Agent in respect of the Impacted Index, has determined that the Index Closing Levels, in respect of the Index Calculation Days from 11th September 2007 to 31st August 2021 (both included), 16th September 2021, 23rd September 2021, and 4th October 2021 (together, the “**Impacted Index Calculation Days**”) should be restated for the Impacted Index, in order to reflect the application of the correct index methodology.

A term within the methodology for the Impacted Index was previously incorrectly defined and therefore did not reflect the intended index objective. Defining this term correctly and recalculating the index according to the resulting formula gave rise to marginally different historical index closing levels.

This notice is therefore to advise that the Impacted Index Closing Levels for the Impacted Index were restated for the Impacted Index Calculation Days to reflect the updated methodology.

Effective 12th December 2023, the Benchmark Administrator, having consulted the Equities Index Forum, has implemented the restatement of the Impacted Index using the restated Index Closing Levels for the Impacted Index Calculation Days above in accordance with the relevant Index Rulebook. The restated Index Closing Levels are available on Bloomberg under the Bloomberg Ticker below for the Impacted Index.

Capitalized terms not otherwise defined herein shall have the meaning given to them in the relevant index rulebook for the Impacted Index (the “**Index Rulebook**”). To the extent that the Index Rulebook instead uses the term “Benchmark Sponsor” and “Index Committee” to describe the functions of the Benchmark Administrator and Equities Index Forum, respectively, such corresponding terms shall be read and construed accordingly for purposes of this Notice. This notice and the actions described herein with respect to the Index is pursuant to, and subject to the conditions and disclaimers in, the respective Index Rulebook.

For more information, please contact the Benchmark Administrator at the following email address:
dg.investable_indices_global@bankofamerica.com .

Merrill Lynch International
Benchmark Administrator

Global Equities – Investable Indices

Restatement Notice

ANNEX A

IMPACTED INDEX

i	Impacted Index “I”	Bloomberg Ticker
1	BofA Tandem Index	BAFPTNDM